Clinical overview

**Definition**
COPD is a broad term that represents a group of chronic, progressive lung diseases that obstruct the airways in the lungs, making it difficult to breathe.

**Types**
There are two main types of COPD:
- **Emphysema** (slowly progressive destruction of the lung tissue, which loses its elasticity and ability to expand and contract)
- **Chronic bronchitis** (long-term, chronic inflammation and cough with mucus, resulting in narrowing and blockage of the airways)

Note: Most people with COPD have a combination of both conditions.

**Causes/risk factors**
- Smoking (the No. 1 cause)
- Long-term exposure to environmental irritants (toxic fumes, dust, air pollution, secondhand smoke, etc.)
- History of serious childhood respiratory infections
- Gastroesophageal reflux disease (GERD), which can worsen COPD or may even cause it
- In rare cases, it is thought that genetics – specifically, a deficiency of alpha-1 antitrypsin (AAT), a protein produced in the liver – may play a role

**Signs and symptoms**
- Chronic cough or cough with large amounts of mucus
- Shortness of breath that is worse with exertion
- Wheezing and chest tightness
- Fatigue

Periodic worsening or “flare-ups” of symptoms are called exacerbations, which can range from mild to life-threatening.

**Complications/risks**
- Frequent respiratory infections
- Pulmonary hypertension (high blood pressure in the arteries of the lungs)
- Heart problems
- Lung cancer
- Depression
- Weight loss

**Diagnostic tools**
- Medical history and physical exam
- Pulmonary function tests
- Imaging tests (chest X-ray, CT scan)
- Arterial blood gas analysis
- Pulse oximetry (measures oxygen saturation in the blood)
- Sputum evaluation

**Treatment**
There is no cure for COPD, and lung damage caused by COPD is not reversible. Treatment is aimed at slowing the progression, managing the symptoms and preventing complications. Treatments include:
- Smoking cessation
- Avoidance of environmental irritants
- Medications
- Pulmonary rehabilitation
- Oxygen therapy
- Influenza and pneumonia immunization
- Regular exercise
- Balanced nutrition
- Surgery (in rare instances): removal of damaged lung tissue or lung transplant

**Bronchiectasis is not a type of COPD**
COPD and bronchiectasis are two separate chronic lung conditions that can coexist. Although there are some similarities between the two, there also are some important differences and the conditions are treated differently.
- COPD includes a range of chronic, progressive, obstructive lung diseases usually caused by smoking and other environmental factors.
- Bronchiectasis is usually caused by inflammation and infection of the small airways (bronchi), which results in thickening and scarring of walls of the bronchi. This airway damage prevents the natural clearing of mucus; thus, mucus accumulates and creates an environment in which bacteria can grow. This leads to a recurring cycle of inflammation and infection that can cause even more damage to the airways.
  - Over time, the damaged airways lose their ability to effectively move air in and out, resulting in lack of adequate oxygen reaching vital organs. This can lead to serious health problems, such as respiratory failure and heart failure.
Documentation tips for physicians

Abbreviations
A good rule of thumb for any medical record is to limit – or avoid altogether – the use of abbreviations. While COPD is a commonly accepted medical abbreviation for chronic obstructive pulmonary disease, best practice is as follows:

- The initial notation of an abbreviation should be spelled out in full with the abbreviation in parentheses: “Chronic obstructive pulmonary disease (COPD).”
- Subsequent mention of the condition can be made using the abbreviation.

Subjective
In the subjective section of the office note, document the presence or absence of any current symptoms related to chronic obstructive pulmonary disease (e.g., shortness of breath, cough, fatigue, etc.).

Objective
In the objective section of the office note, document any current associated physical exam finding (e.g., decreased breath sounds, wheezing, etc.) and related diagnostic test results.

Suspected versus confirmed
- Do not document a suspected COPD condition as if it were confirmed. Instead, document the signs and symptoms in the absence of a confirmed diagnosis.
- Do not describe a confirmed COPD diagnosis with terms that imply uncertainty (such as “probable,” “apparently,” “likely” or “consistent with”).

Final impression
- It is appropriate to include the COPD diagnosis in the final diagnostic statement, even in the absence of specific treatment of the condition on an individual date of service. American Hospital Association (AHA) Coding Clinic advises COPD is a chronic systemic condition that almost always affects patient care, treatment or management. Therefore, it is appropriate to document the COPD diagnosis in the final assessment as a current, coexisting condition.
- The abbreviation COPD is broad and nonspecific, it does not identify the particular type of COPD or any associated condition. It is important to document the COPD condition with the highest level of specificity.

Final impression – continued
- Examples of COPD described with greater specificity:
  - Acute exacerbation of chronic obstructive bronchitis with asthma
  - Emphysema with chronic bronchitis
  - Chronic obstructive asthma
- Document the current status of the COPD condition (stable, worsening, improved, followed by pulmonologist, etc.).

Treatment plan
- Document a clear and concise treatment plan for COPD, linking related medications to the diagnosis.
- Include orders for diagnostic testing.
- Indicate in the office note to whom or where the referral or consultation is made or from whom consultation advice is requested, if referrals are made or consultations requested.
- Document when the patient will be seen again, even if only on an as-needed basis.

Documentation and coding examples

<table>
<thead>
<tr>
<th>Example 1</th>
<th>Final diagnosis</th>
<th>COPD</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICD-10-CM code</td>
<td>J44.9 Chronic obstructive pulmonary disease, unspecified</td>
<td></td>
</tr>
<tr>
<td>Comment</td>
<td>A vague and nonspecific condition description leads to assignment of a vague and nonspecific ICD-10 code.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Example 2</th>
<th>Final diagnosis</th>
<th>Emphysema</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICD-10-CM code</td>
<td>J43.9 Emphysema, unspecified</td>
<td></td>
</tr>
<tr>
<td>Comment</td>
<td>Emphysema is a more specific description of COPD.</td>
<td></td>
</tr>
</tbody>
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<tr>
<th>Example 3</th>
<th>Final diagnosis</th>
<th>COPD with emphysema</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICD-10-CM code</td>
<td>J43.9 Emphysema, unspecified</td>
<td></td>
</tr>
<tr>
<td>Comment</td>
<td>Emphysema is a more specific type of COPD. Following the coding path in the ICD-10-CM manual, emphysema with no mention of chronic bronchitis codes to J43.9.</td>
<td></td>
</tr>
</tbody>
</table>
ICD-10-CM tips and resources for coders

COPD and its associated conditions classify to the following categories:
- J43 Emphysema
- J44 Other chronic obstructive pulmonary disease
- J45 Asthma

Multiple instructional notes appear under each of these categories. To ensure accurate and specific diagnosis code assignment, the coder must note the exact diagnosis description in the medical record; then, in accordance with ICD-10-CM official coding conventions and guidelines:

a) Search the alphabetic index for that specific description; and then
b) Verify the code in the tabular list, following all instructional notes.

COPD

COPD classifies to category J44 with a fourth character required as follows to provide further specificity:
- J44.Ø COPD with acute lower respiratory infection
  Use additional code to identify the infection
- J44.1 COPD with (acute) exacerbation
  Includes decompensated COPD and
  Decompensated COPD with (acute) exacerbation
  Excludes2 COPD with acute bronchitis (J44.Ø)
- Unspecified COPD codes to J44.9.

COPD with coexisting asthma

Category J44 has an instructional note advising to “code also type of asthma, if applicable (J45.- ).”
- Asthma classifies to category J45 with fourth, fifth and sixth characters to specify the particular type of asthma.
- Unspecified asthma codes to J45.909.
- COPD with asthma codes to J44.9 and J45.909.
- When a medical record documents both acute exacerbation of asthma and status asthmaticus, only the code for the more severe condition (status asthmaticus) should be assigned.

Emphysema

Emphysema is a more specific description of COPD that classifies to category J43. A fourth character is required to specify the particular type of emphysema. Please note:
- Emphysema documented with coexisting chronic bronchitis classifies to category J44.
- Emphysema without mention of chronic bronchitis classifies to category J43.

COPD with exacerbation and/or acute bronchitis

Exacerbation of COPD is a periodic worsening, flare-up or decompensation of symptoms. An acute exacerbation is not equal to an infection superimposed on COPD (although COPD exacerbation may be triggered by an infection).
- Code J44.1, COPD with exacerbation, has an Excludes2 note advising code J44.Ø (COPD with acute bronchitis) is not part of the condition represented by code J44.1.
  - This indicates it is acceptable to assign both codes when the medical record shows both conditions currently coexist.
- The record does not have to specifically state the exacerbation is acute to assign code J44.1, as “acute” is enclosed in parentheses as a nonessential modifier – a word that may be present or absent in the statement of a disease without affecting the code to which it is assigned. “Acute” is inherent to exacerbation.

COPD with acute bronchitis (an acute infection) is coded:
- J44.Ø Chronic obstructive pulmonary disease with acute lower respiratory infection
- J20.9 Acute bronchitis, unspecified

COPD with coexisting bronchiectasis

Even though COPD and bronchiectasis are different and separate lung diseases, the ICD-10-CM classification indicates that when a record documents COPD coexisting with bronchiectasis, only a code from category J47 is assigned.

In the alphabetic index, bronchiectasis does not appear under Disease, pulmonary. However, the coder is advised to see also Disease, lung. This leads the coder to Disease → lung → obstructive → with → bronchiectasis J47.9.
- Category J47, bronchiectasis, has multiple instructional notes and fourth characters to provide greater specificity.
- Category J44 Excludes1 COPD with bronchiectasis and directs the coder to category J47.

Other reminders
- Pneumonia is not an acute exacerbation of COPD. When these two conditions coexist, code them separately.
- Hypoxia is not inherent in COPD. When COPD is documented with hypoxia, code R09.02, hypoxemia, may be assigned as an additional diagnosis.

References: American Hospital Association Coding Clinic; COPD Foundation; ICD-10-CM Official Guidelines for Coding and Reporting; Mayo Clinic; MedlinePlus; National Heart, Lung and Blood Institute; WebMD